

NOTICE OF UNITY BANK PLC FOURTEENTH ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the Fourteenth Annual General Meeting of UNITY BANK PLC will be held on Thursday, 24th September, 2020 at 11.00am at Unity Bank Plc, Plot 42, Ahmed Onibudo Street, Victoria Island, Lagos to transact the following:

ORDINARY BUSINESS

1. To receive the Audited Financial Statements for the year ended 31st December, 2019 together with the Reports of the Directors, Auditors and Audit Committee thereon.
2. To re-elect Director(s).
3. To authorize the Directors to fix the remuneration of the Auditors.
4. To elect Members to the Audit Committee.

SPECIAL BUSINESS

5. To approve the remuneration of Directors.

PROXY

A Member of the Company entitled to attend and vote at the Annual General Meeting is entitled to appoint a proxy to attend and vote in his/her stead. A proxy need not be a member of the Company. A proxy form is attached to this Notice and it is valid for the purpose of this Meeting.

All Shareholders should note that the Corporate Affairs Commission has in view of the Covid-19 pandemic and following the Government's restriction on public gathering approved that attendance at the Annual General Meeting shall only be by proxy, to minimize physical contact and ensure public health and safety.

ATTENDANCE BY PROXY

In line with the Corporate Affairs Commission (CAC) Guidelines, Shareholders are required to appoint a proxy of their choice from the list of the following nominated proxies:

1. Dr. Faruk Umar.
2. Alh. Aminu Babangida.
3. Mrs. Tomi Somefun.
4. Mrs. Adebisi Bakare.
5. Sir Sunny Nwosu.

All instruments of proxy must be completed, a corporate body being a Member of the Company is required to execute a proxy under seal and shareholders are required to submit their completed proxy forms in line with the Corporate Affairs Commission's guideline at the registered office of the Company or the office of the Registrar, 25 Ogunlana Drive, Surulere, Lagos, or via email info@unityregistrarsng.com not later than 48 hours before the date of the Meeting. Unity Bank Plc has made arrangements to bear the cost of stamp duty of the duly completed proxy forms submitted within the stipulated timeframe.

NOTES:

1. CLOSURE OF REGISTER AND TRANSFER BOOKS

Notice was given and the Register of Members and Transfer Books of the Company will be closed from 21st September to 23rd September, 2020 both days inclusive for the purpose of preparing an up-to date Register of Members.

2. BIOGRAPHICAL DETAILS OF DIRECTORS

The biographical details of the Directors standing for re-election are provided in the 2019 Annual Report.

3. NOMINATION OF MEMBERS OF THE STATUTORY AUDIT COMMITTEE

Pursuant to Section 359 (5) of the Companies and Allied Matters Act (CAP C20) Laws of the Federation of Nigeria, 2004 any member may nominate a shareholder for election as a member of the Statutory Audit Committee by giving notice in writing of such nomination to the Company Secretary at least 21 days before the Annual General Meeting. Nominees to the Statutory Audit Committee must be compliant with the laws, rules and regulations guiding listed companies in Nigeria.

4. SHAREHOLDERS RIGHT TO ASK QUESTIONS

Shareholders have a right to ask questions not only at the meeting but also in writing prior to the meeting and such questions must be submitted to the Company Secretary not later than 7 days prior to the date of the Meeting.

5. UNCLAIMED DIVIDEND WARRANTS AND SHARE CERTIFICATES

Shareholders are hereby informed that some dividends have remained unclaimed and returned to the Registrar. The list of all unclaimed dividends will be circulated to all Shareholders and they are advised to contact the Registrar, Unity Registrars Limited 25 Ogunlana Drive, Surulere, Lagos, or via email: info@unityregistrarsng.com to resolve any issue they may have with claiming the dividends.

6. e-DIVIDEND

Shareholders who are yet to complete the e-Dividend Form or who need to update their records and relevant bank accounts are urged to complete the e-Dividend Form which can be detached/downloaded from the Annual Report and Accounts as well as from the website of the Bank www.unitybankng.com or that of the Registrar, www.unityregistrarsng.com. The duly completed form should be returned to Unity Registrars Limited 25 Ogunlana Drive, Surulere, Lagos, or via email: info@unityregistrarsng.com

7. e-REPORT

Electronic versions of the 2019 Annual Report and Accounts are available online for viewing and download via the Company's website www.unitybankng.com and that of the Registrar, www.unityregistrarsng.com.

Shareholders who have provided their email addresses to the Registrars will receive the electronic version of the Annual report vide e-mail. Shareholders who have not provided their email addresses and are interested in receiving the electronic version of the Annual Report should kindly forward their email addresses to Unity Registrars Limited, 25 Ogunlana Drive, Surulere, Lagos, or via email: info@unityregistrarsng.com

8. LIVE STREAMING OF THE ANNUAL GENERAL MEETING

The AGM will be streamed live. This will enable Shareholders and other relevant Stakeholders who will not be attending the meeting physically to also be part of the proceedings. The link for the live streaming will be made available on the Bank's website www.unitybankng.com and by the Registrar, Unity Registrars Limited.

Dated this 28th day of August, 2020

By order of the Board



Alaba Williams

Company Secretary

FRC/2020/002/000/000/20510

Registered Office

Unity Bank Plc

42, Ahmed Onibudo Street,

Victoria Island, Lagos.